



AUBURN UNIVERSITY BUDGETING & GOVERNANCE

KELLI SHOMAKER SENIOR VICE PRESIDENT FOR BUSINESS AND
ADMINISTRATION & CHIEF FINANCIAL OFFICER

VINI NATHAN PROVOST & SENIOR VICE PRESIDENT FOR ACADEMIC AFFAIRS

OCTOBER 22, 2024





[The University Senate] “request[s] that Provost Nathan, President Roberts, and Kelli Shomaker make a presentation as soon as possible regarding the upcoming budget and budget priorities. This presentation should include how faculty input and needs are included in the decision-making process of the budget.”

University Senate Motion approved June 11, 2024



AGENDA



INSTITUTIONAL
BUDGET OVERVIEW

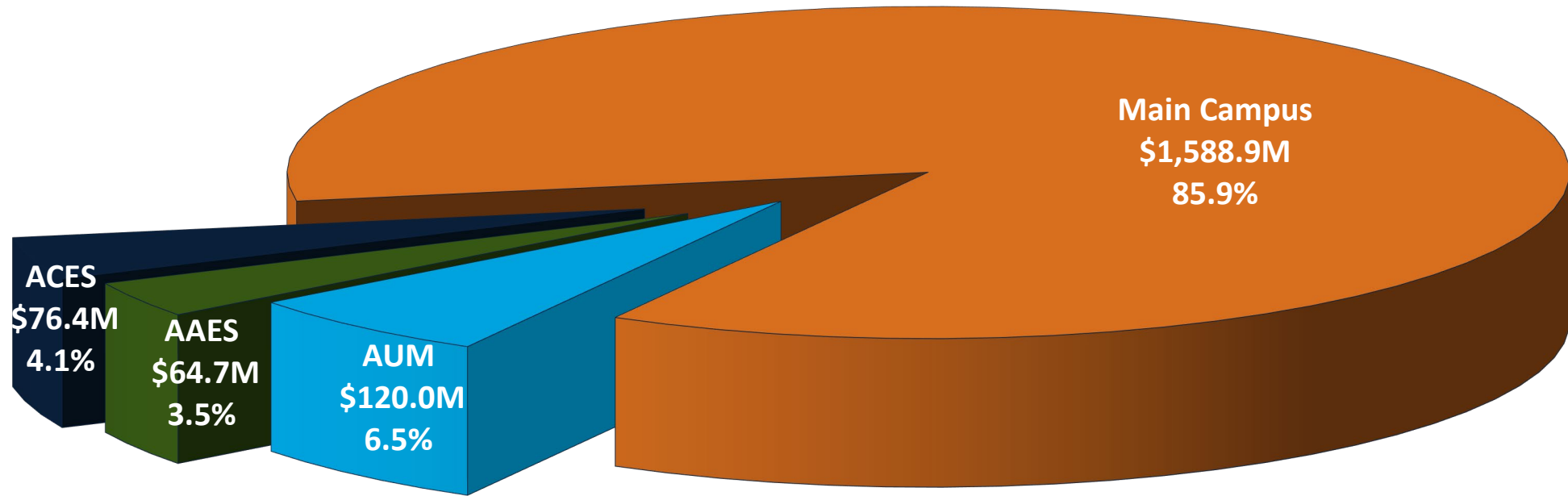


SHARED GOVERNANCE

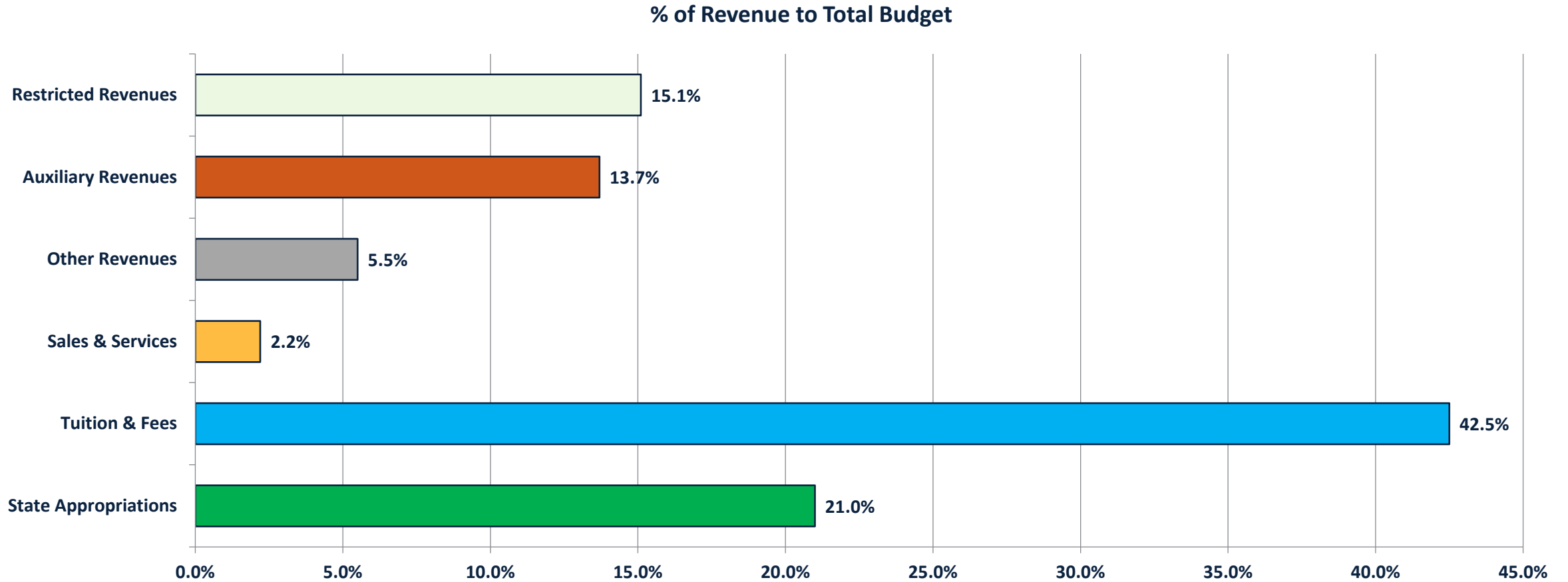


ACADEMIC BUDGET
STRATEGIES

FY25 BUDGET \$1.85B – BY DIVISION

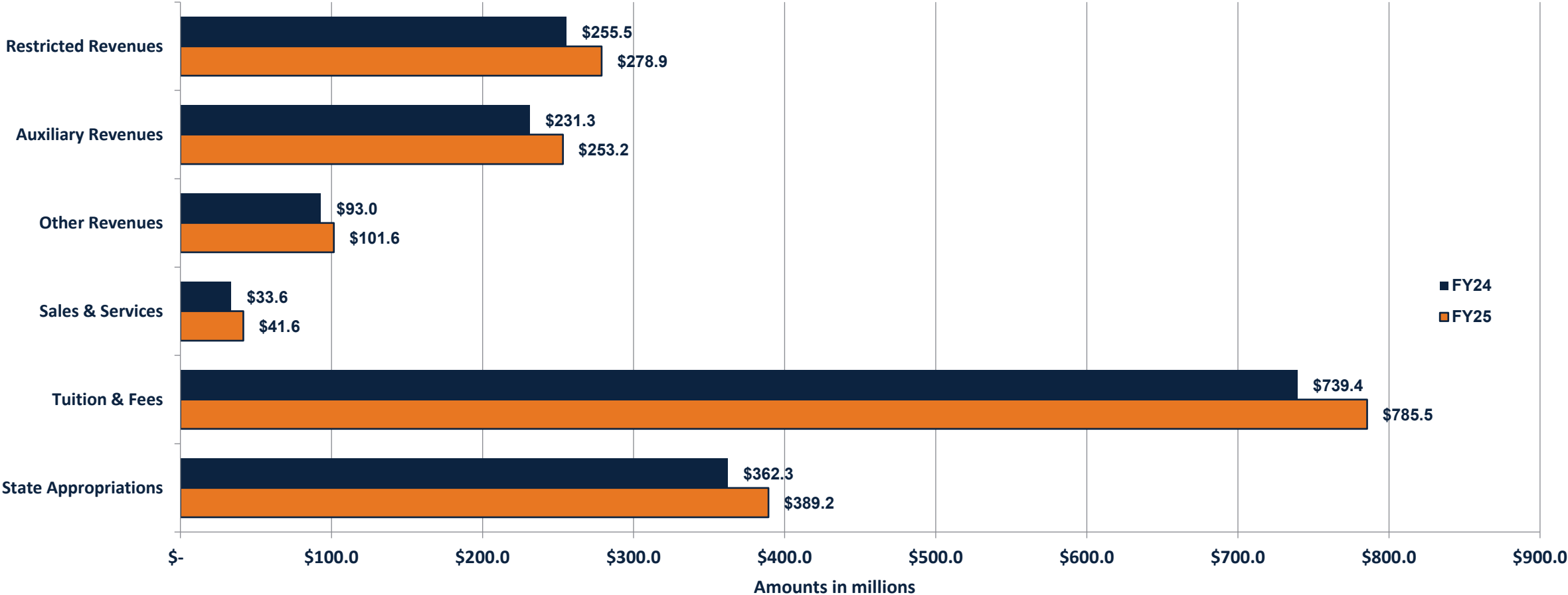


FY25 BUDGET \$1.85B – SOURCE OF REVENUE

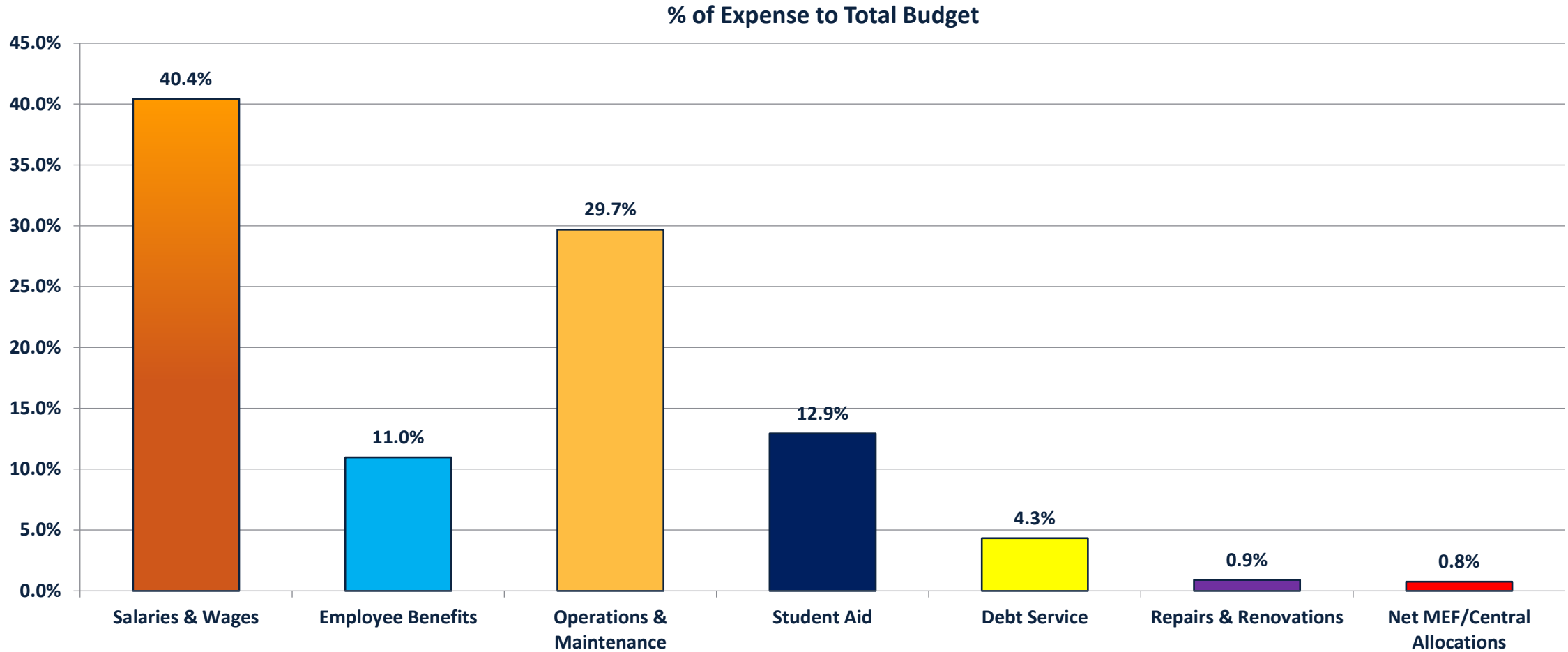


FY25 BUDGET \$1.85B – SOURCE OF REVENUE

Comparison of Revenues to PY

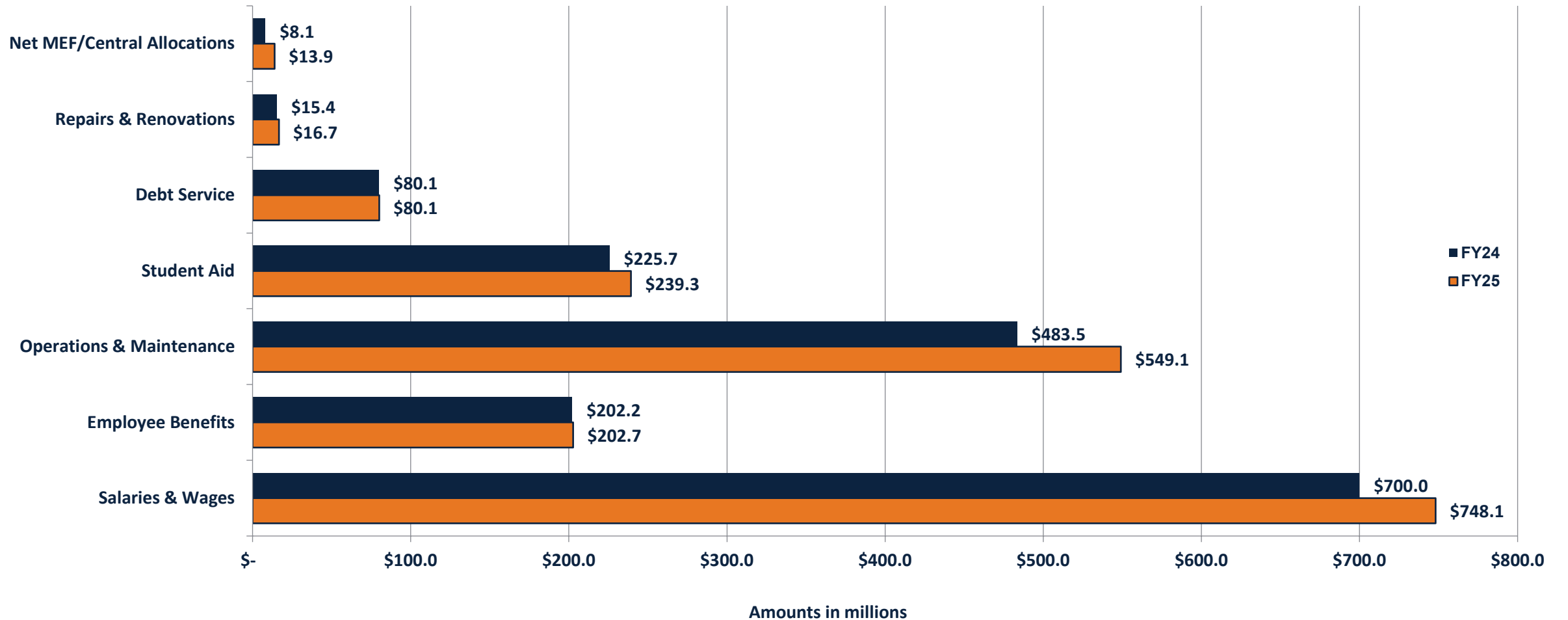


FY25 BUDGET \$1.85B – EXPENSES BY OBJECT

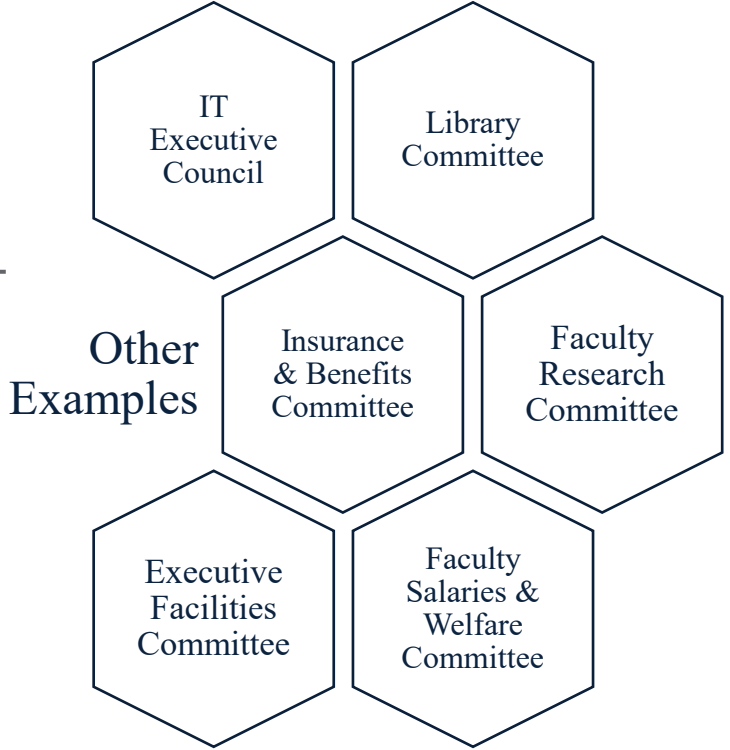
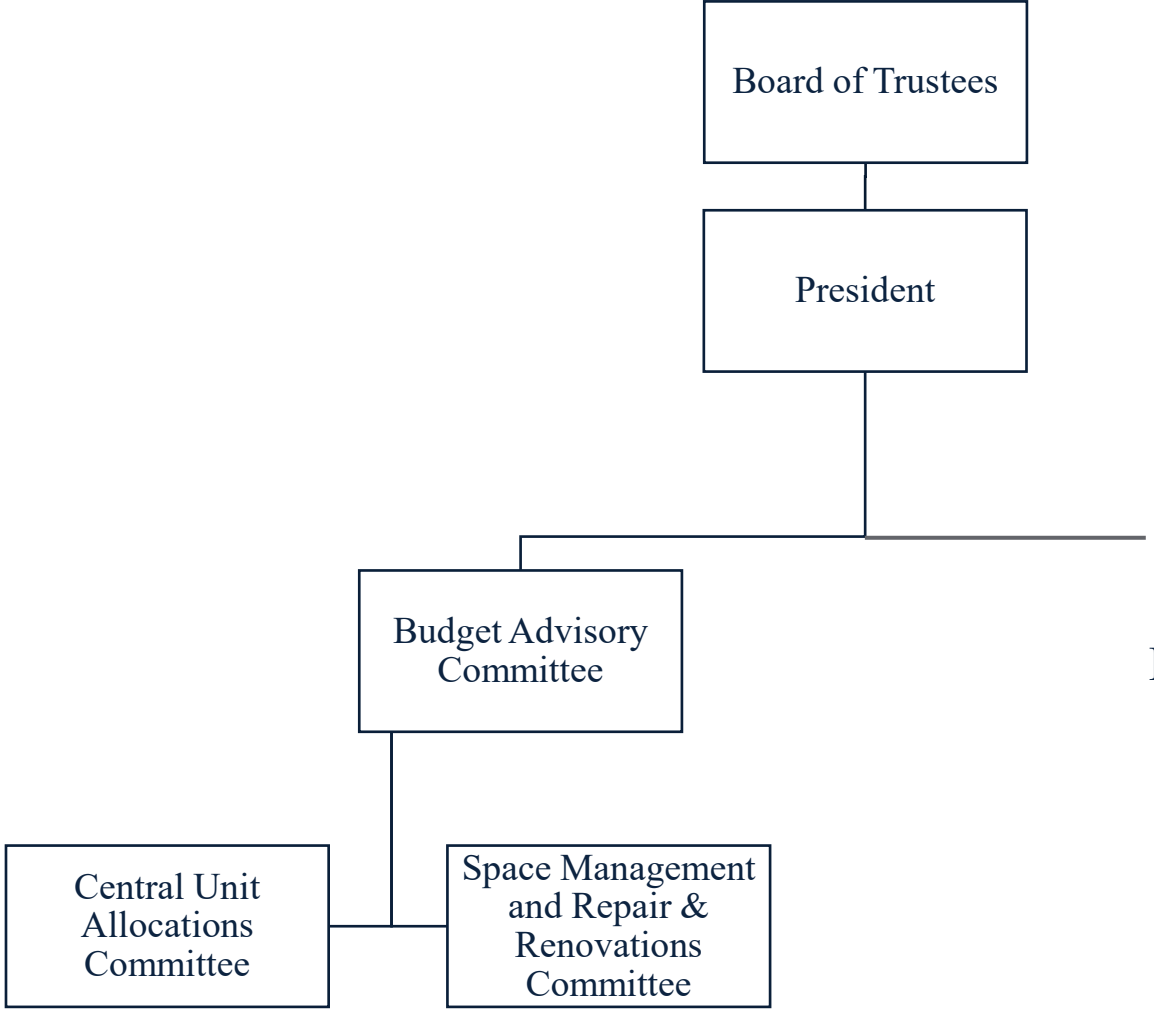


FY25 BUDGET \$1.85B – EXPENSES BY OBJECT

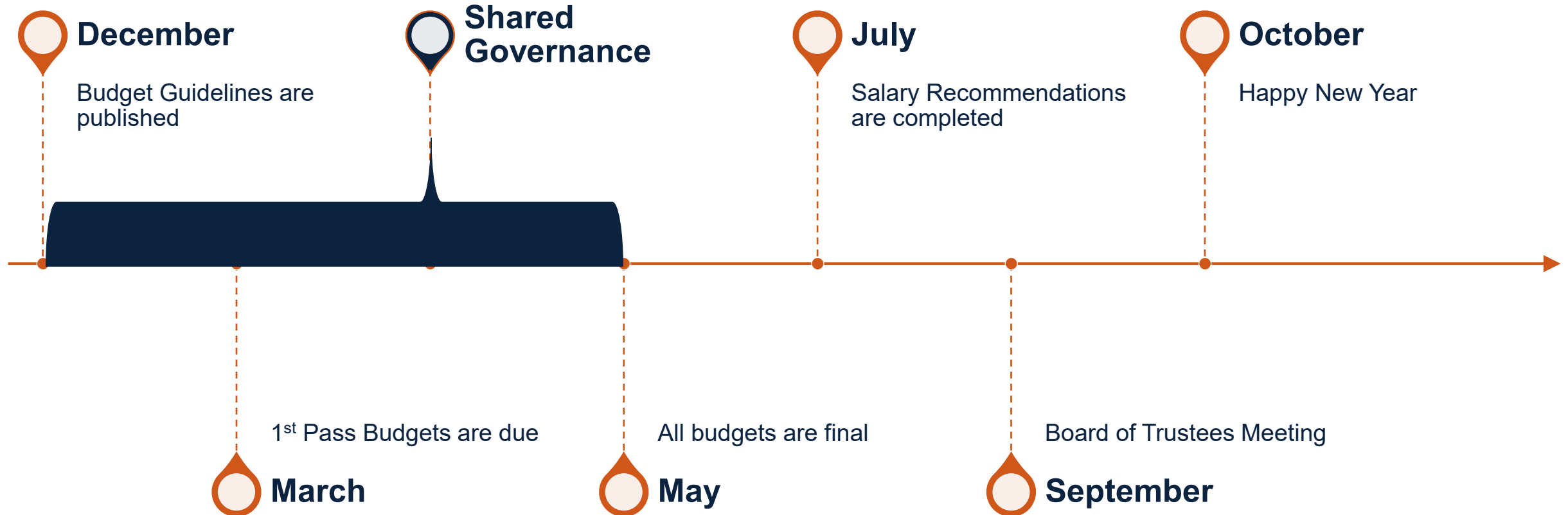
Comparison of Expenses to PY



SHARED GOVERNANCE



ANNUAL BUDGET DEVELOPMENT *(TENTATIVE AND SUBJECT TO CHANGE)*



UNIT-LEVEL BUDGET STRATEGIES

Incremental Budgeting

- Initial Basis for Budget is historical
- Changes are +/- annually

Zero-Based Budgeting

- Initial Basis for Budget is \$0
- All revenues and expenses are justified based on history, trends, and planned activities

Activity-Based Budgeting

- Initial Basis for Budget is costs associated with activities
- Funds are directed to activities based on the actual cost of delivering the service and includes an allocation of overhead

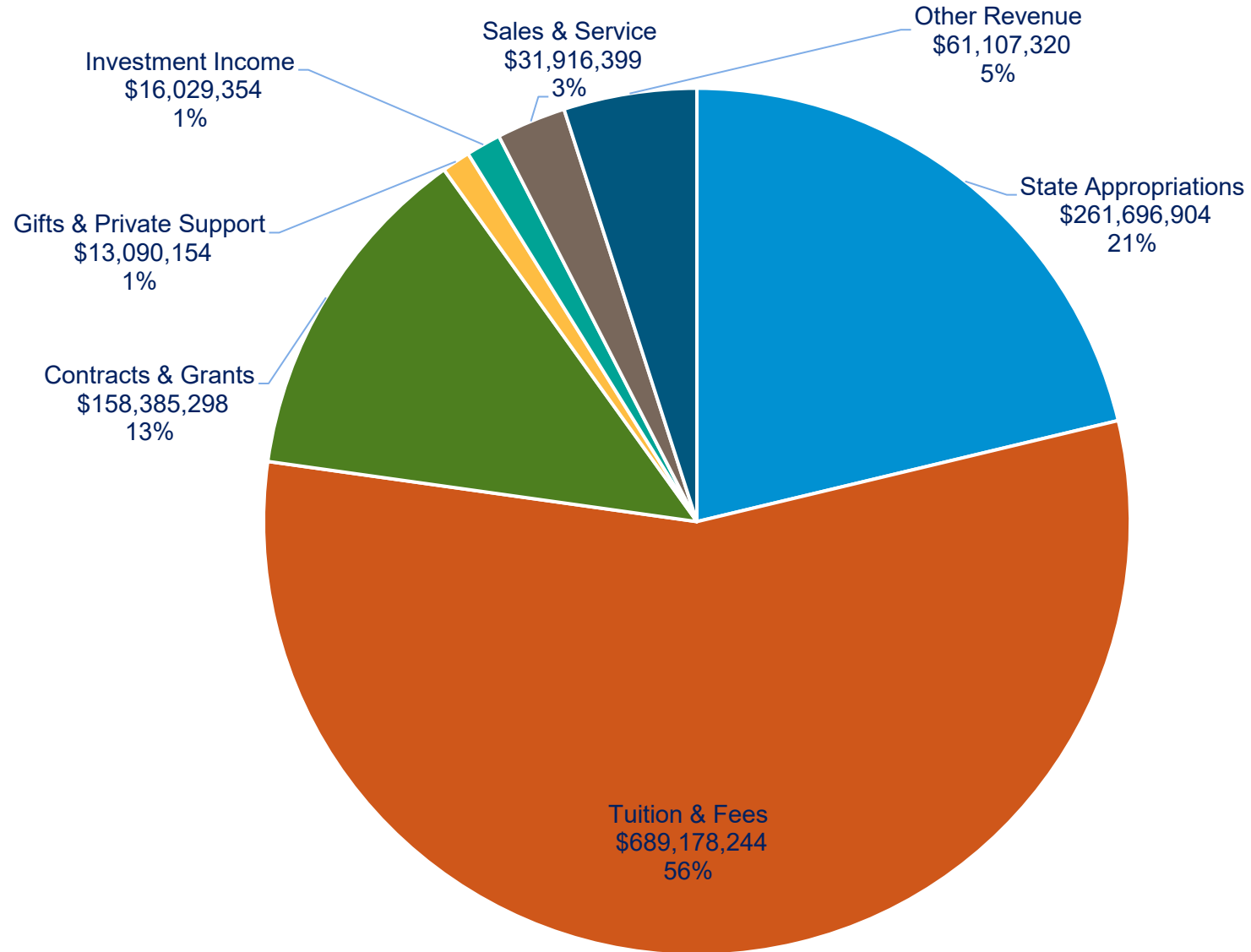
Performance-Based Budgeting

- Initial Basis for Budget may be \$0 or Historical
- Funds are provided to units who meet certain outcomes

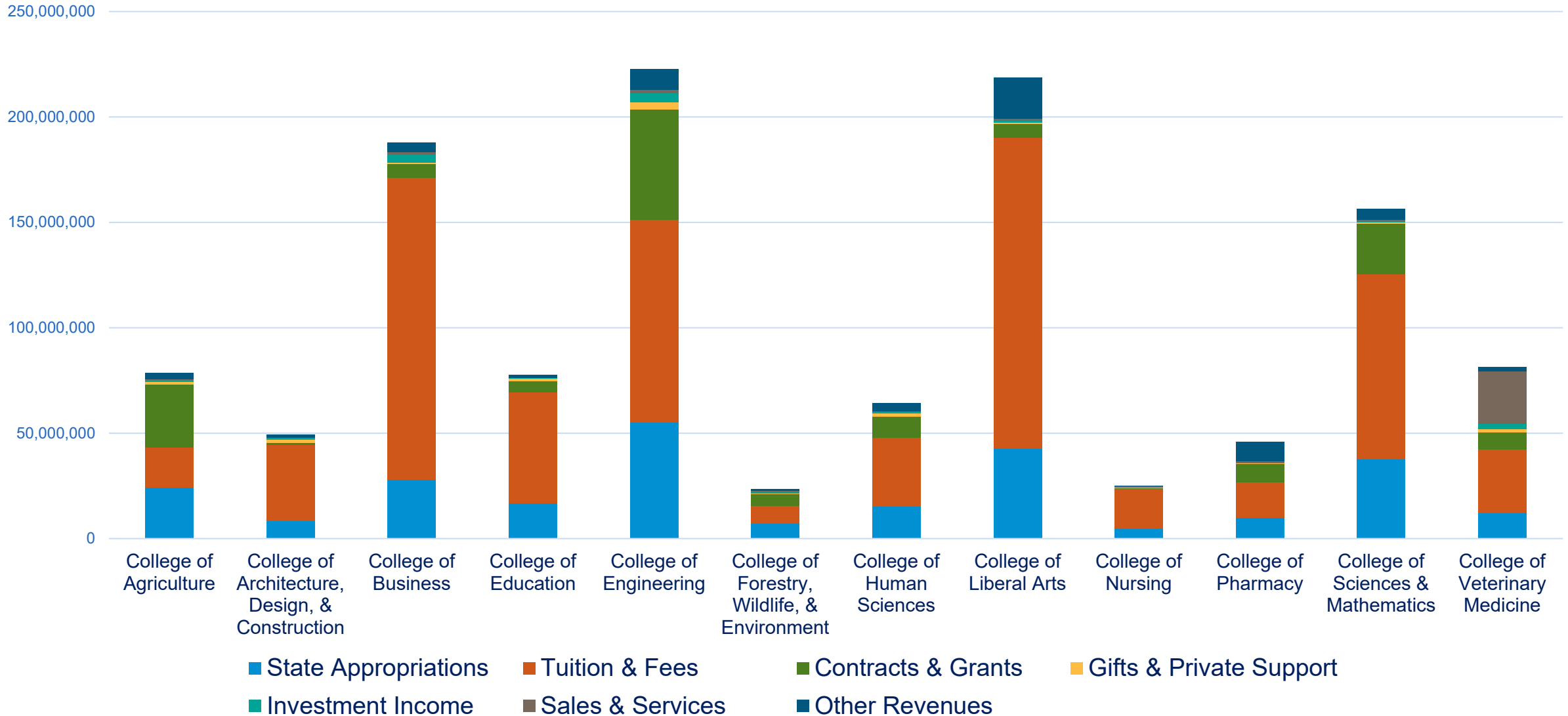
Responsibility Centered Management

- Initial Basis for Budget may be \$0 or Historical
- Units manage their own revenue generation at a level sufficient to pay all of their expenses, direct and indirect

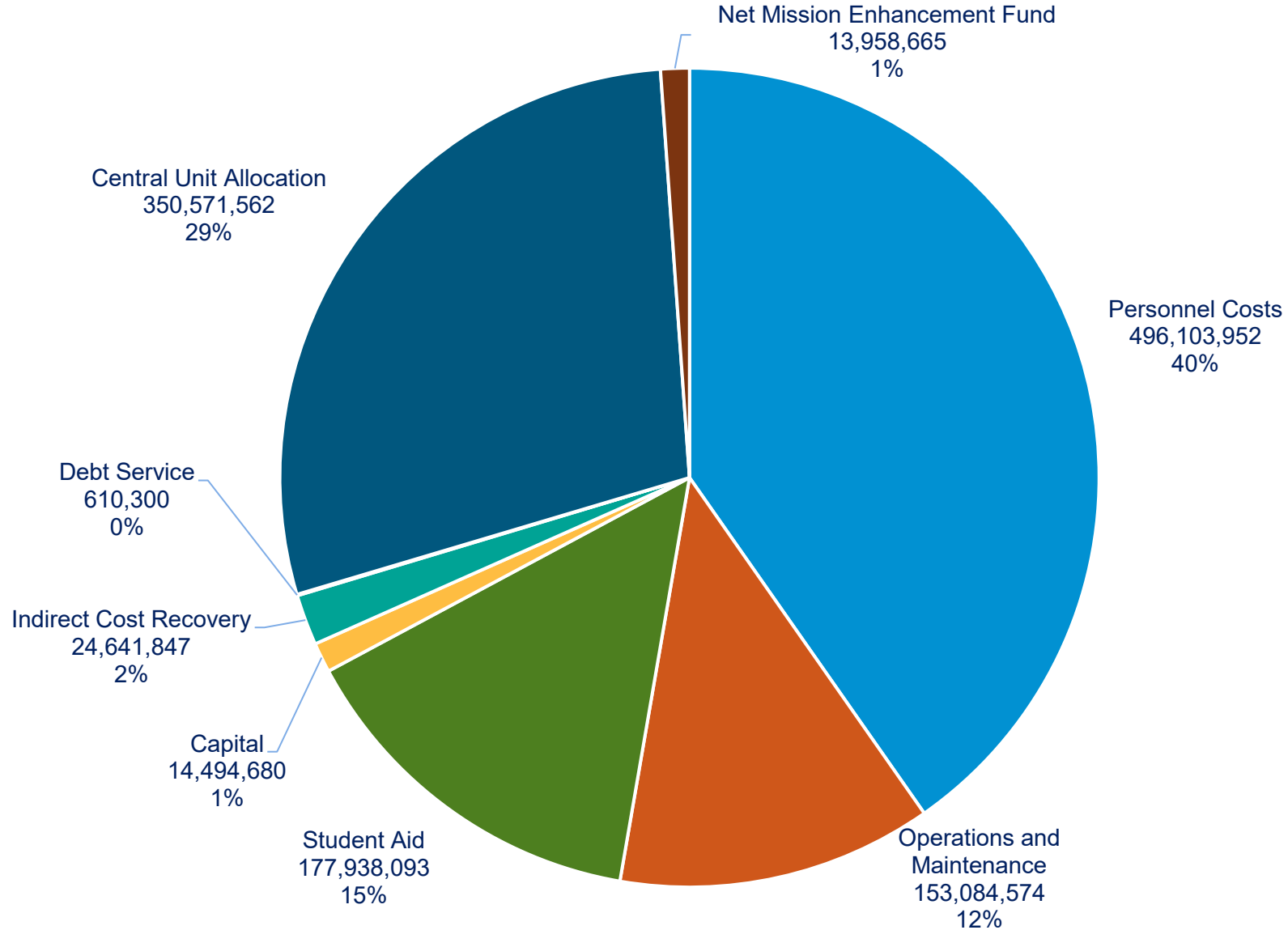
AUBURN UNIVERSITY ACADEMIC UNIT REVENUES – FY2025 \$1,231,403,673



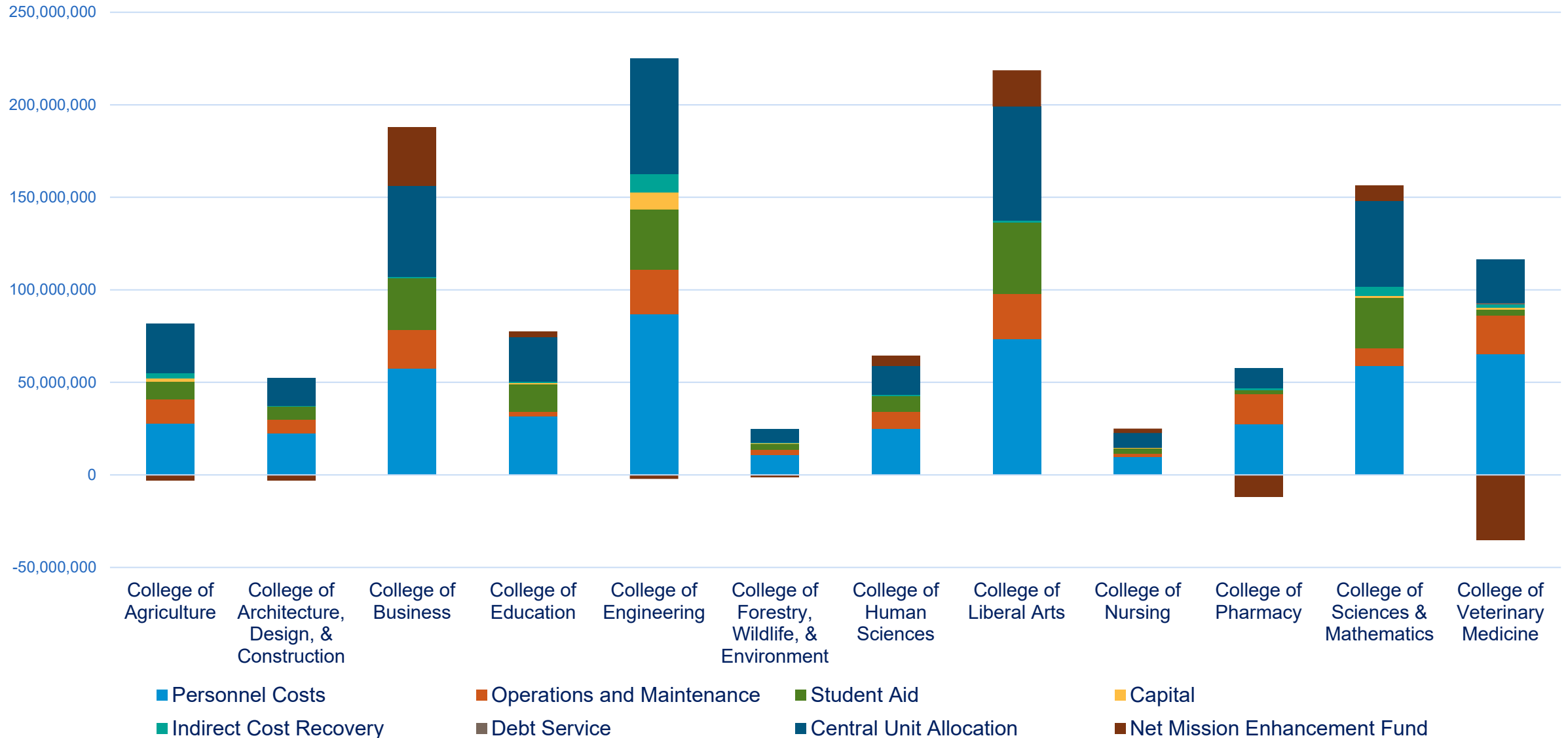
REVENUES BY ACADEMIC UNIT – FY2025



AUBURN UNIVERSITY ACADEMIC UNIT EXPENSES – FY2025 \$1,231,403,673

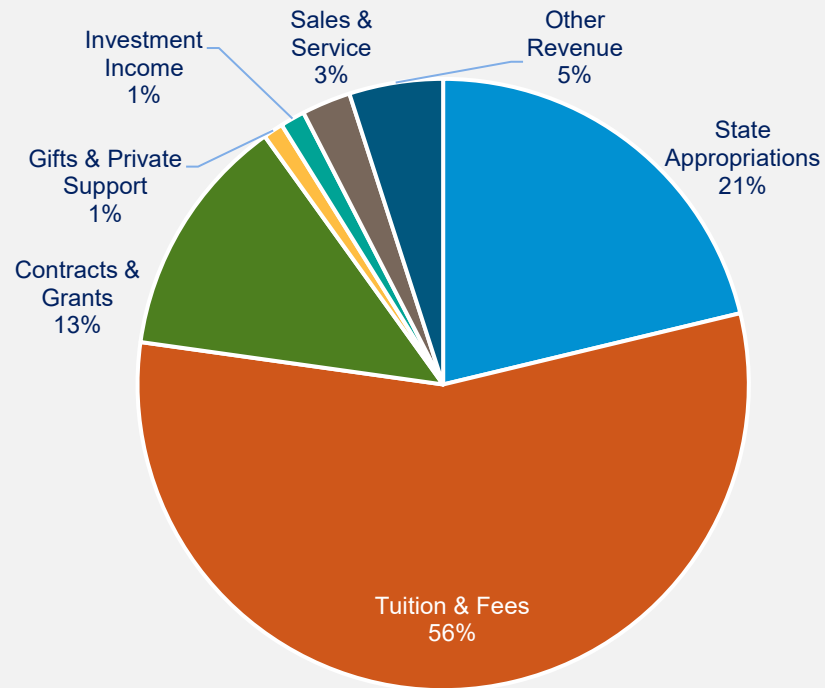


EXPENSES BY ACADEMIC UNIT – FY2025

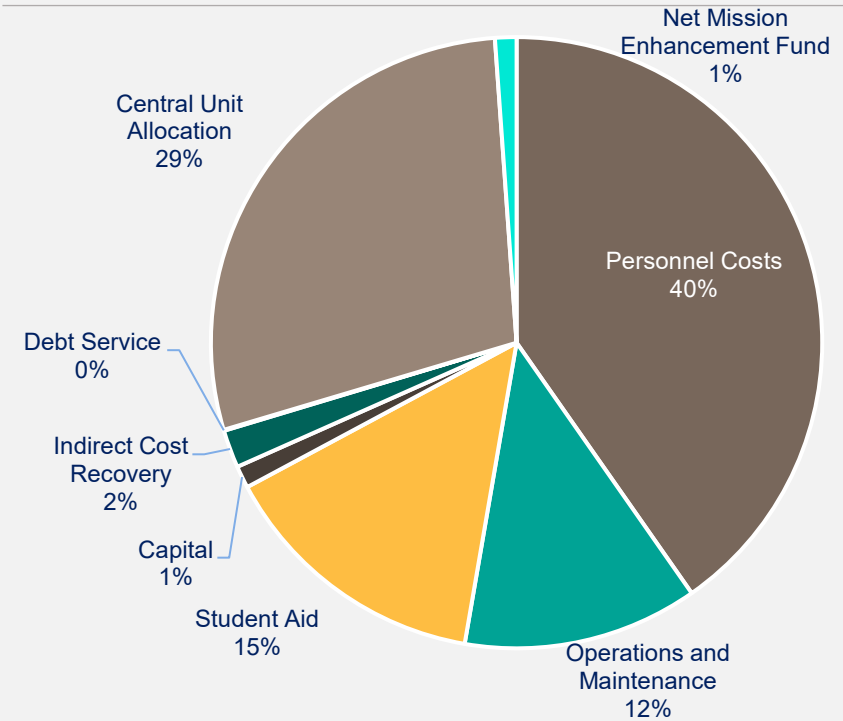


AUBURN UNIVERSITY ACADEMIC UNITS – FY2025 \$1,231,403,673

SOURCES OF FUNDS (AU-MAIN CAMPUS ONLY)



USES OF FUNDS (AU-MAIN CAMPUS ONLY)



MISSION ENHANCEMENT FUND (MEF)

TIMELINE (TENTATIVE & SUBJECT TO CHANGE)



REVIEW PANEL

- Co-Chairs of Budget Advisory Committee
- Academic Department Heads
- Chairs or Immediate Past Chairs of the University Senate, A&P Assembly, and Staff Council

PROPOSALS AND AWARDS

	FY2021	FY2022	FY2023	FY2024	FY2025
Total Proposals Submitted	26	28	45	36	33
Total Budget Requested (in Millions)	\$17.0	\$14.5	\$29.8	\$15.8	\$14.7
Number of Awards	4	8	23	20	
Total Amount of Awards (in Millions)	\$2.8	\$6.7	\$7.1	\$4.3	

Strategic Investment from the Mission Enhancement Fund Call for Proposals

The Office of the Provost announces the call for proposals for strategic investment from the university's Mission Enhancement Fund. Proposals are due by 4:45 p.m. on August 31, 2024 with funding available as soon as October 1, 2024.

For assistance with proposal preparation or questions about the review process, please contact Amanda Malone at (334) 844-0280 or MALONAD@auburn.edu.

Key Dates:

July 1, 2024	Call For Proposals announced
August 31, 2024	Proposals due to Amanda Malone by 4:45
September 2024	Proposals reviewed by a panel appointed by the co-Chairs of the University's Budget Advisory Committee
October 2024	Award Notifications sent to proposal teams

Purpose of Mission Enhancement Fund

The Mission Enhancement Fund (MEF) is a feature of the university's Strategic Budgeting Initiative that includes ongoing funds to focus on the university's mission and priorities across the full range of academic colleges, student services and programs, and business operations. Strategic funding from the MEF will support programs, faculty, and equipment that will contribute directly and significantly to the tri partite mission of Auburn University. Funding from the MEF is not intended to be an ongoing source of funding for any unit or project.

All colleges and vice-presidential units are eligible to submit proposals. There is no limit to the number of proposals that a college or unit submits, however, if more than one proposal is submitted, proposals should be priority-ordered.

Preference will be given to proposals requesting more than \$100,000. Proposals should clearly indicate alignment with the university's mission of instruction, research and creative scholarship, outreach, and/or extension.

Proposal Criteria

The following elements are required for all proposals:

- Specific description of activities to be performed. Examples include detailed description of faculty to be hired and/or equipment to be repaired or purchased;
- Clear alignment with the Auburn University and/or college or unit's Strategic Plan;
- Initiative timeline--limited to three years--and associated MEF budget request, by year;
- Measurable benchmarks, milestones, and key performance indicators to track the progress toward intended goals and outcomes;
- If the proposed activities are intended to be continuing beyond the maximum three years of funding from MEF, a detailed plan for the how the unit's budget will be reallocated to cover these expenses in the long-term.

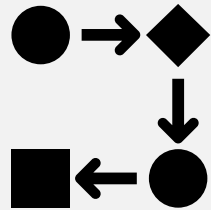


ONLINE RESOURCES



[BUDGET & PLANNING SERVICES](#)

[AUBURN UNIVERSITY ANNUAL OPERATING BUDGET](#)



[STRATEGIC BUDGETING INITIATIVE](#)

