



AUBURN UNIVERSITY
Office of the Senior Vice President
Research and Economic Development

ENDEAVOR

/// AUBURN UNIVERSITY

AUBURN'S ELECTRONIC RESEARCH ADMINISTRATION AND COMPLIANCE SOFTWARE SOLUTION
(ERA)

11-12-2024

SENATE MEETING



Status Update

Conflict of Interest (**COI**) module

GO LIVE 1-16-2024

Institutional Review Board (**IRB**) module

GO LIVE 8-1-2024

Onboarding of Grants (**proposals**) began 10/30/2023

GO LIVE EST JAN 2025

Onboarding of Institutional Biosafety (**IBC**) began 5/7/2024

GO LIVE NOV 2024

Onboarding of Animal Care and Use (**IACUC**) began 10/2/024

GO LIVE SPRING 2025

Animal Ops - onboarding in January 2025

GO LIVE EST FALL 2025



What is new with Endeavor?

- Electronic forms completion with branching logic
- Creation of proposals using the system as well as incorporating Grants.gov packages for system-to-system processing
- Online protocol creation, review, and approval
- In-system pick-lists for people, place, sponsors, collaborators, procedures, and substances for project development
- Automated workflow routing
- In-system communications related to submission, review, committee activity and approvals
- In-system user guides and question-specific help text



Who is impacted by Endeavor

- Full-time employees have touched the system through the conflict-of-interest module
- Faculty will engage through proposal or protocol development, review and submission
- Departmental administrators (contract specialists) will assist in proposal development
- Graduate and undergraduate students will engage through protocol development and execution
- Central units and compliance committees will use Endeavor for project review, approval, meetings, and communication to Investigators
- Institutional leaders will review reports and metrics delivered by the system related to workload, timeliness, proposal success, and other analytics describing the institutional effort and progress in research and research administration



How do the modules work?

Users in the system have roles assigned

- A user can have more than one role
- Roles determine what a user can create, modify, view, review, approve, submit
- Roles are a factor in workflow and in the steps a project follows from creation to submission

Departments, Colleges and Sponsors have profiles

- Vendors, sponsors, departments, colleges and employees were uploaded from Banner to Endeavor
- People and roles are affiliated with a unit
- These entities are available for selection during project creation
- The data can be used for searching, reporting and data analytics

Cross module connectivity

- All modules can be accessed from a single dashboard
- Each module has an inbox specific to the user and the module
- A user can see all their pending, active, and completed projects along with a workflow diagram and history



What are benefits of Endeavor?

- **Enhances Efficiency** by streamlining research administration processes
- **Increases Transparency** and provides real-time updates
- **Facilitates** collaboration between offices and researchers
- **Improves data accuracy and reporting** throughout the project lifecycle
- **Facilitates Compliance** with federal, state, and institutional regulations
- **Provides a Dashboard** that displays users' pending and completed activities



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Sample Screens

Page for Rebecca Simms (pi)

Help

Create ▾

My Inbox My Reviews

Recently Viewed

Recent Pinned

- STUDY0000018: RC Test 2.8A
- FP0000028: AA - TestPosal
- FP0000022: NIFA Proposa... - SQN1.16.24
- STUDY0000014: RC 1.26.2024
- AWD0000006: How did I get here? - DM
- FP0000017: How did I get here? - DM
- DP0000004: Disclosure P...a Simms (pi)

My Inbox

Filter by ID + Add Filter ✕ Clear All

ID	Name	Date Created	Date Modified	State	Coordinator
DP00000004	Disclosure Profile for Rebecca Simms (pi)	10/16/2023 11:01 AM	2/9/2024 1:53 PM	Action Required	Rebecca Simms (pi)
FP00000028	AA - TestPosal	2/2/2024 9:35 PM	2/2/2024 9:37 PM	Draft	Ava Lambert
STUDY00000014	RC 1.26.2024	1/26/2024 4:34 PM	1/26/2024 5:10 PM	Pre-Submission	
STUDY00000001	new study	10/16/2023 9:07 AM	1/19/2024 1:01 PM	Approved	Orlando Max (irbc)
FP00000023	ARS Proposal Approval Workflow- SQN1.16.24	1/16/2024 3:03 PM	1/16/2024 3:03 PM	Draft	Ava Lambert
FP00000022	NIFA Proposal Approval Workflow- SQN1.16.24	1/16/2024 3:01 PM	1/16/2024 3:03 PM	Draft	Ava Lambert
STUDY00000010	Smartform testing 1 8 24	1/8/2024 2:29 PM	1/8/2024 2:29 PM	Pre-Submission	
STUDY00000009	Smartform testing 1 4 24	1/4/2024 10:01 AM	1/5/2024 9:13 AM	Pre-Submission	
PAR00000025	test	12/15/2023 1:58 PM	12/15/2023 2:11 PM	Pre-Submission	
NDA00000003	Agreement for: How did I get here? - DM	12/11/2023 9:30 PM	12/12/2023 10:10 AM	Pre-Submission	
NDA00000005	ORBIX	12/12/2023 9:57 AM	12/12/2023 10:00 AM	Pre-Submission	
DSP00000002AM1	Amendment for AU-234 1	12/11/2023 8:12 PM	12/11/2023 8:12 PM	Pre-Submission	
FP00000021	MH Sustainable Agroecosystem Scenarios	12/11/2023 12:37 PM	12/11/2023 1:58 PM	Department Review	Ava Lambert
MTA00000001	Test MTA - 12/7/2023	12/7/2023 2:06 PM	12/7/2023 2:11 PM	Pre-Submission	
NDA00000002	Test NDA - 12/7/2023	12/7/2023 1:54 PM	12/7/2023 2:03 PM	Pre-Submission	
FP00000020	Important Research	12/5/2023 3:54 PM	12/6/2023 8:56 AM	Draft	Ava Lambert
FP00000019	11302023 KLT Research that CANDI	11/30/2023 11:16 AM	12/1/2023 10:03 AM	Draft	Ava Lambert
FP00000018	Test Project 11/20/23	11/20/2023 10:02 AM	11/20/2023 10:46 AM	Draft	Ava Lambert

... > IACUC > Submissions

Submissions

Search

- Create Concern
- Create Research Team
- Create Protocol

Research Teams | In-Review | Active | Archived | All Submissions

Filter by ID Enter text to search + Add Filter X Clear All

ID	Name	Date Modified	State	Submission Type	PI First Name	PI Last Name
IPROTO202400000032	Copy	10/18/2024 2:18 PM	Clarification Requested (Pre-Review)	New Protocol Application	Rebecca	Simms (pi)TEST
IPROTO202400000031	Short Title for Auburn Research	10/17/2024 10:29 AM	Committee Review	New Protocol Application	Rebecca	Simms (pi)TEST
IPROTO202400000030	xxx	10/16/2024 3:26 PM	Designated Reviewer Assignment	New Protocol Application	Rebecca	Simms (pi)TEST
IPROTO202400000012	Rebecca Simms PROTO 100324 #4	10/4/2024 9:25 PM	Pre-Review	New Protocol Application	Rebecca	Simms (pi)TEST

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Service Now Ticketing system

aub.ie/endeavorsupport

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Endeavor Support

Electronic Research Administration System (ERA)



Endeavor is Auburn's new Electronic Research Administration System. If you encounter any issues with the system or have any questions, please submit the following form and one of our team members will assist you.

Request

Required information

- What module do you need help with?
- What area do you need assistance with?
- Requested By Date
- Description

* Indicates required

Contact Information

* Who is this request for?
Martha Taylor

* Preferred Contact Number
(334) 844-4784

* Preferred Email Address
taylomm@auburn.edu

* What module do you need help with?
-- None --

* What area do you need assistance with?
-- None --

* Requested By Date

* Description



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Questions?